



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:111:16:174

23.04.2019

<p>The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE Code-532134</p>	<p>The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 NSE Code-BANKBARODA</p>
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Dear Sir / Madam,

Re: Notice published in the Newspaper - Notice of exercising Call Option - Bond Series XI (INE028A09115)

We enclose the text of newspaper advertisement published in Business Standard in English on 23.04.2019 for Notice of exercising Call Option on Bond Series XI (INE028A09115).

We request you to take a note of the above pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 and upload the information on your website.


Yours faithfully,


P K Agarwal
Company Secretary
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- Text of Advertisement published in Business Standard (English) on 23.04.2019:



बैंक ऑफ बड़ौदा
Bank of Baroda
India's International Bank

www.bankofbaroda.com

NOTICE TO BOND HOLDERS - EXERCISING CALL OPTION

Bank of Baroda – Tier II Bond Series XI (ISIN: INE028A09115)
This is to notify that Bank of Baroda has decided to exercise call option for the aforesaid bonds on completion of 10 years period from the deemed date of allotment i.e. 8th June 2009 in terms of relevant Information Memorandum (IM), subject to RBI approval. The **Call option will be exercised on 10th June 2019** (As due date 8th June 2019 and 9th June 2019 being non-business day in the city of Mumbai). The **Record Date** fixed for this purpose is **8th May 2019**, in terms of the relevant IM. The Date of Redemption payment along with interest due to exercise of call option will be **10th June 2019**. This is for information of the concerned Bond Holders.

Place: Mumbai
Date: 23.04.2019

Deputy General Manager,
Treasury

08/19-20



बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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