



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:111:16:148

05.04.2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Statement of Outstanding Bond issued for half year ended 31.03.2019.

Pursuant to the provisions of SEBI circular No. CIR/IMD/DF-1/67/2017 dated 30.06.2017, we forward herewith Statement of Outstanding Bonds issued by Bank of Baroda in prescribed format for the half year ended 31.03.2019.

We request you to take the document on record.

Yours faithfully,

P K Agarwal

Company Secretary

Encl.: As above



BOB OUTSTANDING BOND DETAILS AS ON 31.03.2019

SRN o	ISIN	Issuance Date	MATURITY DATE	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
1	INE028A09115	08.06.2009	08.06.2024	8.38% upto 10 Years & 8.88% in the last five years if call option is not exercised	Yearly	Call Option	5,00,00,00,000	5,00,00,00,000	IDBI TrusteeShip Services Ltd
2	INE028A09123	08.07.2009	08.07.2024	8.54% p.a.	Yearly	None	5,00,00,00,000	5,00,00,00,000	IDBI TrusteeShip Services Ltd
3	INE028A09131	09.10.2009	Perpetual	9.20 % p.a for first 10 Years & 9.70% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	3,00,00,00,000	3,00,00,00,000	IDBI TrusteeShip Services Ltd
4	INE028A09149	23.11.2009	Perpetual	9.15 % p.a for first 10 Years & 9.65% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	6,00,00,00,000	6,00,00,00,000	IDBI TrusteeShip Services Ltd
5	INE028A09156	31.05.2010	31.05.2025	8.48 % p.a for first 10 Years & 8.98% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	5,00,00,00,000	5,00,00,00,000	IDBI TrusteeShip Services Ltd
6	INE028A09164	30.06.2010	30.06.2025	8.48 % p.a for first 10 Years & 8.98% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	5,00,00,00,000	5,00,00,00,000	IDBI TrusteeShip Services Ltd
7	INE028A09172	10.08.2010	08.10.2025	8.52 % p.a for first 10 Years & 9.02% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	5,00,00,00,000	5,00,00,00,000	IDBI TrusteeShip Services Ltd
8	INE028A09180	27.08.2010	Perpetual	9.05 % p.a for first 10 Years & 9.55% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	7,11,50,00,000	7,11,50,00,000	IDBI TrusteeShip Services Ltd
9	INE028A08042	01.11.2013	01.11.2023	9.80% p.a.	Yearly	None	10,00,00,00,000	10,00,00,00,000	IDBI TrusteeShip Services Ltd
10	INE028A08059	17.12.2013	17.12.2023	9.73% p.a.	Yearly	None	10,00,00,00,000	10,00,00,00,000	IDBI TrusteeShip Services Ltd
11	INE028A08075	09.01.2015	Perpetual	9.48% p.a.	Yearly	Call Option	10,00,00,00,000	10,00,00,00,000	IDBI TrusteeShip Services Ltd
12	INE028A08083	02.12.2016	Perpetual	8.50 % p.a.	Yearly	Call Option	10,00,00,00,000	10,00,00,00,000	IDBI TrusteeShip Services Ltd
13	INE028A08091	22.03.2017	Perpetual	9.14% p.a.	Yearly	Call Option	10,00,00,00,000	10,00,00,00,000	IDBI TrusteeShip Services Ltd
14	INE028A08109	01.08.2017	Perpetual	8.60% p.a.	Yearly	Call Option	5,00,00,00,000	5,00,00,00,000	IDBI TrusteeShip Services Ltd
15	INE028A08117	11.08.2017	Perpetual	8.65% p.a.	Yearly	Call Option	8,50,00,00,000	8,50,00,00,000	IDBI TrusteeShip Services Ltd
16	INE028A08125	07.12.2018	07.12.2028	8.42% p.a.	Yearly	Call Option	9,71,50,00,000	9,71,50,00,000	IDBI TrusteeShip Services Ltd
17	INE028A08133	20.12.2018	20.12.2028	8.40% p.a.	Yearly	Call Option	2,40,00,00,000	2,40,00,00,000	IDBI TrusteeShip Services Ltd
18	INE028A08141	10.01.2019	10.01.2029	8.60% p.a.	Yearly	Call Option	2,85,00,00,000	2,85,00,00,000	IDBI TrusteeShip Services Ltd
19	INE028A08158	14.02.2019	14.02.2029	8.55% p.a.	Yearly	Call Option	4,60,00,00,000	4,60,00,00,000	IDBI TrusteeShip Services Ltd

