



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:72

Date: 12<sup>th</sup> February 2018

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| The Vice-President,<br>B S E Ltd.,<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai - 400 001<br>BSE CODE-532134 | The Vice-President,<br>National Stock Exchange of India Ltd.<br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E)<br>Mumbai - 400 051<br>CODE-BANKBARODA |
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Dear Sir/Madam,

**Re: Bank of Baroda - Capital Infusion by Government of India by way of preferential allotment of equity Shares - Relevant Date, Issue Price & Number of Shares**

Further to our letter no: BCC:ISD:110:16:60 dated 09<sup>th</sup> February 2018 informing the Stock Exchanges, about the decision of GOI to infuse capital upto Rs 5,375 Crore in Bank of Baroda by way of preferential allotment of equity in favour of the Government and about the convening Extra-ordinary General Meeting (EGM) on 13<sup>th</sup> March 2018 at Vadodara (Gujarat) for the purpose.


We now advise as under:

1. The Relevant Date for determination of issue price pursuant to SEBI (ICDR) Regulations, 2009, as amended, is determined as **09<sup>th</sup> February 2018**.
2. The issue price has been determined at not being less than **Rs.157.46 per share of Face Value of Rs.2/- each (Rupees One Hundred Fifty Seven and Paise Forty Six only)** calculated as per SEBI ICDR Regulations, 2009 as amended, which has been duly certified by our Bank's Statutory Central Auditors i.e. Kalyaniwalla & Mistry LLP, Chartered Accountants, Mumbai.
3. Accordingly the number of shares to be created, issued and allotted to Government of India on preferential basis shall be **34,13,56,534**.
4. The position of Government of India's holding in our Bank shall be as under (pre and post issue):

| Shareholders Category                      | Pre-issue holding |        | Proposed Issue | (No. of Equity Shares of Rs.2/- each)<br>Post Issue holding |                       |
|--|-------------------|--------|----------------|---|-----------------------|
|  | No. of Shares     | %      |                | No. of Shares   | No. of Shares         |
| Promoter's Holding<br>(President of India) | 135,24,90,612     | 58.70  | 34,13,56,534   | 169,38,47,146   | 64.03<br>(Rise 5.33%) |
| Others (Non Promoters)                     | 95,16,68,986      | 41.30  | Nil            | 95,16,68,986  | 35.97                 |
| Total                                      | 230,41,59,598     | 100.00 | 34,13,56,534   | 264,55,16,132   | 100.00                |
| Paid Up Capital                            | Rs.460.83 Cr.     |        | Rs.68.27 Cr.   | Rs.529.10 Cr.   |                       |

We request you to take a note pursuant to relevant regulation of SEBI(LODR) Regulations, 2015 and upload the information on your website.

Yours faithfully,

  
K Venkateswalru  
General Manager  
Secretary to Board

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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