



बैंक ऑफ बड़ौदा Bank of Baroda

BCC:ISD:107/16/206

Date: 16th April 2015

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE Code-532134 Email-corp.relations@bseindia.com	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai – 400 051 NSE Code-BANKBARODA "Email-cmlist@nse.co.in"
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Dear Sir / Madam,

Re: Reconciliation of Share Capital Audit Report for the quarter ended 31st March 2015

Pursuant to the provisions of circular Nos.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 & CIR/MRD/DP/30/2010 dated 06-09-2010 issued by SEBI and Regulation 55-A of SEBI (Depositories and Participants) Regulations, 1996, we forward herewith Reconciliation of Share Capital Audit Report duly signed by Shri Y. Koteswara Rao, Practicing Company Secretary, for the quarter ended 31st March 2015.

We request you to take the document on record.

Yours faithfully,

M.L. Jain

DGM - Company Secretary
& Compliance

Encl. - As Above.

Y.KOTESWARA RAO
Practicing Company Secretary

H.No.48-345,GaneshNagar Colony,
Chinthal, HMT Road,
Hyderabad – 500 054
Phone No. 2308 6394 (O & R)
Cell : 98491-69831

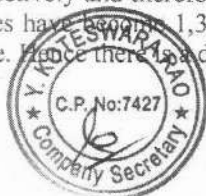
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 31-03-2015

1. Report for the quarter ended :	31-03-2015
2. ISIN	<u>INE028A01039</u>
3. Face Value	Rs. 2/- each
4. Name of the Company	BANK OF BARODA
5. Registered Office Address	Mandvi VADODARA – 390 006
6. Correspondence Address	03 rd Floor, Baroda Corporate Centre C-26, G-Block, Bandra Kurla Complex, Bandra East MUMBAI – 400 051
7. Telephone and Fax Nos.	Tel: 022- 66985812 Fax: 022-26526660
8. E-mail Address	<u>companysecretary.bcc@bankof baroda.com</u>
9. Name of the Stock Exchange where the Company's Securities are listed.	BSE & NSE

	No. of Shares	% of Total Issued
10. Issued Capital	2,22,51,63,406	-
11. Listed Capital (Exchange Wise) (as per company records)	2,2,114,95,906	100.00
12. Held in dematerialized form in CDSL	1,23,05,51,569	55.64
13. Held in Dematerialized form in NSDL	88,02,21,326	39.81
14. Held in Physical form	10,07,23,011	4.55
15 Total No.of Shares (12+13+14)	2,21,14,95,906	100.00

16.Reasons for differences if any, between (10&11), (10&15), (11&15) :

The Company has forfeited 27,38,300 Equity shares of Rs. 10/- each face value on 29.08.2003 as the Board of Directors resolved to forfeit the said Equity shares due to non-payment of calls made and outstanding by several investors. However, during the period of quarters ended on 30.06.2004, 30.09.2004, 31.03.2005, 31.12.2005, 30.06.2006, 31.12.2006 , 30.09.2007 and 30.09.2008, the Board of Directors annulled the forfeiture in respect of 1300, 600, 1800, 100 ,100 , 400, 400 and 100 Equity Shares respectively and therefore the total forfeited shares now stands at 27,33,500 Equity Shares. Now the said shares have been split into 1,36,67,500 Equity shares of Rs. 2 face value due to split / sub-division in the face value. Hence there is a difference in columns (10 & 11) and (10&15).



17. Certifying the details of changes in share capital during the quarter under consideration as per the table given below:

Particulars	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE (Specify Names)
Preferential allotment	6,44,20,471	Yes	YES	YES	YES	NO

18. Register of Members is updated (Yes/No) if not, updated upto which date

YES
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19. Reference of previous quarter with regard to excess dematerialization shares, if any: NIL

20. Has the Company resolved the matter mentioned in Point No.19 above, in the quarter? If no reason why? Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of demat requests	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company :

Mr. M.L Jain , Company Secretary Tel: 022-66985812 Fax: 022-26526660
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23. Name, Address, Telephone & Fax .No, Regn. No of the Auditor

Y Koteswara Rao, Practising Company Secretary H.No;48-345,Ganesh Nagar Colony, Chintal, HMT Road, Hyderabad-500 054 Phone: 040-23086394 Cell: 98491-69831 Fax No: Nil Regn No; ACS No:3785 CP No: 7427
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24. Appointment of common agency for shares registry work (if yes, name and address)


M/s.Karvy Computershare Private Limited Karvy Selenium Tower B, Plot No 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032 Phone: +91-40-67161700 Fax : +91-40-23114087

25 Any other details that the auditor may like to provide, (e.g. BIFR Company, de-listing form Stock Exchanges, Company changes its name etc):

The Board of Directors of the Bank has fixed a Record date of Friday, 23rd January, 2015 for the purpose of Sub-Division/ Stock Split of Rs. 10/- per share of Bank into the share of Rs.2/- each.

Place: Hyderabad
Date: 16-04-2015



Signature: 
Name of Practicing
Company Secretary: Y.KOTESWARA RAO
C.P. No. : 7427