



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

No.BCC:ISD:107/16/257

Date: 14th May 2015

The Vice President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 E-mail : corp.relations@bseindia.com	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Email : "cmlist@nse.co.in"
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Dear Sir / Madam,

Re: Notice of Record Date - 8.48% Bond Series - XIV - ISIN No. - INE028A09164

Bond Series - XIV aggregating Rs. 500/- crores, subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & The B S E Ltd., for trading under Debt Market Segment.

The 5th Installment of annual interest payment falls due on 30th June 2015.

It has been decided that Record Date for the said purpose will be 31st May 2015. Accordingly, the interest shall be payable based on beneficiary holding position made available by NSDL / CDSL as of 31st May 2015 at the close of business hours on that day.

You are requested to take notice as per provisions of Listing Agreement of Debt Securities.

Yours faithfully,

M.L.Jain

DGM - Company Secretary
& Compliance

Copy to:

1. National Securities Depository Limited, Trade World, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 - for information and doing the needful in the matter.
2. Central Depository Services (I) Ltd., Stock Exchange Bldg., 16th Floor, Fort, Mumbai - for information and doing the needful in the matter.
3. Shri Umesh Pandey, Karvy Computershare Pvt. Ltd., Hyderabad - for information and necessary action i.e. to download the beneficial position as per the said Record Date & send us the Interest payment Register, immediately.

DGM - Company Secretary
& Compliance

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051. भारत

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812/5846 • फॅक्स / Fax : 91 22 2652 6660

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com