



बैंक ऑफ बड़ोदा Bank of Baroda

Information on Outstanding Tier I & Tier II Bonds issued by Bank of Baroda listed on Debt segment of NSE & BSE
- Half Yearly Reporting as of 31st March 2015 under Clause 6 of Simplified Listing Agreement for Debt Securities :

Bonds - Series	Year of Issue	Size of Issue & Outstanding Amt. (Rs. In Crore)	Credit Rating	Asset Cover Available	Debt Equity Ratio as on 31 st Mar 2015	Previous Due date for Interest Payment & whether paid	Next Due Date for Payment of Interest
V (LT-II)	2005	770.00	"LAAA" by ICRA & "AAA (ind)" by FITCH	Unsecured hence Not Applicable	0.96	28.04.2015 (PAID)	Redeemed on 28.04.2015
VI (LT-II)	2006	920.00	"AAA/Stable" by CRISIL & "LAAA" by ICRA	Unsecured hence Not Applicable	0.96	15.09.2014 (PAID)	15.09.2015
VII (UT-II)	2007	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.96	01.04.2015 (PAID)	01.04.2016
VIII (UT-II)	2008	1000.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.96	04.01.2015 (PAID)	04.01.2016
IX (UT-II)	2009	1000.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.96	04.03.2015 (PAID)	04.03.2016
X (LT-II)	2009	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.96	12.03.2015 (PAID)	12.03.2016
XI (UT-II)	2009	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE and "BWR AAA+ / Stable" by Brickworks	Unsecured hence Not Applicable	0.96	08.06.2014 (PAID)	08.06.2015
XII (UT-II)	2009	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE and "BWR AAA+ / Stable" by Brickworks	Unsecured hence Not Applicable	0.96	08.07.2014 (PAID)	08.07.2015
XIII (UT-II)	2010	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.96	31.05.2014 (PAID)	31.05.2015
XIV (UT-II)	2010	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.96	30.06.2014 (PAID)	30.06.2015
XV (UT-II)	2010	500.00	"AAA/stable" by CRISIL, "CARE AAA" by Care	Unsecured hence Not Applicable	0.96	10.08.2014 (PAID)	10.08.2015
XVI (BASEL-III Compliant)	2013	1000.00	"AAA/stable" by CRISIL	Unsecured hence Not Applicable	0.96	01.11.2014 (PAID)	01.11.2015
XVII (BASEL-III Compliant)	2013	1000.00	"AAA/stable" by CRISIL, "ICRA/AAA Stable" by ICRA	Unsecured hence Not Applicable	0.96	17.12.2014 (PAID)	17.12.2015
IPDI (I)	2009	300.20	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.96	30.01.2015 (PAID)	30.01.2016
IPDI (II)	2009	300.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.96	09.10.2014 (PAID)	09.10.2015
IPDI (III)	2009	600.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.96	23.11.2014 (PAID)	23.11.2015
IPDI (IV)	2010	711.50	"AAA/stable" by CRISIL, "CARE AAA" by Care	Unsecured hence Not Applicable	0.96	27.08.2014 (PAID)	27.08.2015
Basel-III Compliant AT-I (V)	2015	1000.00	"IND AA+" by India Rating & Research and "CARE AA+" by CARE	Unsecured hence Not Applicable	0.96	Not yet become due	09.01.2016

LT-II: LOWER TIER-II; UT-II: UPPER TIER-II; IPDI: Innovative Perpetual Debt Instruments- Additional Tier-I (AT-I).

For IDBI Trusteeship Services Ltd.,

Authorized Signatory

Place : Mumbai
Date : 26.05.2015

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For Bank of Baroda

Authorized Signatory

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