

BCC:ISD:113:16:319

10.12.2021

The Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
BANKBARODA

Dear Sir / Madam,

Re: Basel III Compliant AT-1 Bond Series - IV - 10.49% - ISIN No.INE705A08094 - Issued by eVijaya Bank - Notice for Exercising Call Option / Record Date / Payment Date

We advise that our Basel III Compliant AT-1 Bond Series- IV aggregating Rs.325.00 Cr. (10.49%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd, for trading under Debt Market segment.

In this regard, we notify as under pursuant to the compliance of SEBI (LODR) Regulations, 2015:-

a) **Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-**

The Bank has decided to exercise call option on the completion of period of 5 years from the deemed date of allotment i.e. 17th January 2017 in terms of relevant Information Memorandum (IM), for which Bank has received required permission from RBI. The Call option exercising date is 17th January 2022.

b) **Notice for Record date under Regulation 60(2):-**

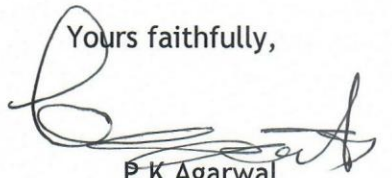
The Record Date fixed for the purpose is 01st January 2022.

c) **Notice for Payment under Regulation 50(1):-**

The Date of Redemption payment along with interest due to exercise of call option will be 17th January 2022.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,


P K Agarwal
Company Secretary