

CORRIGENDUM TO REQUEST FOR PROPOSAL (RFP) FOR FINANCIAL AND TAX DUE DILIGENCE OF BANK OF BARODA, DENA BANK AND VIJAYA BANK FOR THE PROPOSED AMALGAMATION OF BANK OF BARODA, DENA BANK AND VIJAYA BANK DATED 08/10/2018 IN OUR WEBSITE WWW.BANKOFBARODA.COM

This is for information to all the bidders that the following amendments/Corrigendum are being made in the tender document for selection of bidders for Financial and Tax Due Diligence of Bank of Baroda, Dena Bank and Vijaya Bank for the proposed amalgamation of Bank of Baroda, Dena Bank and Vijaya Bank.

The bidders are advised to take into account the following amendments / Corrigendum before submission of their bids against this tender. If any bidder has already submitted their bid, then they should resubmit their bid taking into account following amendments/Pre-bid queries/Corrigendum. For convenience and clarity, the revised Tender is being uploaded on the website.

List of Amendments / Corrigendum to the RFP on Financial Due Diligence and Tax Due Diligence

Existing Clauses	Amendment / Corrigendum
<p>1. The beginning para on page 1 of the base RFP</p> <p>2. "We invite request for proposals from Chartered Accountant Firms/Groups for conducting financial and tax due diligence of Bank of Baroda, Dena Bank and Vijaya Bank."</p>	<p>To read as:</p> <p>"We invite request for proposals from entities registered under LLP Act or Companies Act for conducting Financial and Tax due diligence of Bank of Baroda, Dena Bank and Vijaya Bank."</p>
<p>Para 3 of point 2 on page 1 of the RFP which reads as follows</p> <p>"The objective is to conduct a detailed and thorough examination of Bank of Baroda Dena Bank and Vijaya Bank, analyze and verify in terms of correctness of ledgers and financial results presented in the balance sheet with a view to assessing its condition and determining the potential business and various risks."</p>	<p>To read as:</p> <p>"The objective is to conduct a detailed and thorough examination of Bank of Baroda Dena Bank and Vijaya Bank, analyze the ledgers and financial results presented in the balance sheet with a view to assessing its condition and determining the potential financial risks for the diligence period covered."</p>
<p>Point 7 on page 3 –Timelines of the base RFP which reads as follows:</p> <p>"As there are stringent timelines, selected bidder should provide sufficient resources to complete the exercise as per discretion of the management."</p>	<p>To reads as:</p> <p>"As there are stringent timelines, selected bidder should provide sufficient resources to complete the exercise as per discretion of the management. However the entire exercise to be completed by 30th November 2018"</p>

PLEASE NOTE THAT THE PROPOSALS CAN BE SUBMITTED LATEST BY 1600 HRS ON 19/10/2018 TO THE CHIEF FINANCIAL OFFICER, BANK OF BARODA,

**BARODA CORPORATE CENTRE , 2ND FLOOR, C-26, G-BLOCK, BANDRA
KURLA COMPLEX, BANDRA EAST, MUMBAI-400051.**