

BCC:ISD:112:16:212

28.07.2020

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA	
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Dear Sir / Madam,

Re: Allotment of Basel III compliant Additional Tier I Bonds on Private Placement basis

We refer to our letter no. BCC:ISD:111:16:200 dated 30.06.2020 advising about the Bank's decision to issue Basel III Compliant Additional Tier I Bonds.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	8.50% UNSECURED RATED LISTED SUBORDINATED NON
	CONVERTIBLE FULLY PAID UP BASEL III ADDITIONAL TIER 1	
		PERPETUAL BONDS. SERIES XIII
2	ISIN	INE028A08224
3	Issue Size	Rs. 981.00 Crore
4	No. of Bonds	9810
5	Issue opened on	24.07.2020 on NSE EBP Platform
6	Issue closed on	24.07.2020 on NSE EBP Platform
7	Date of Allotment	28.07.2020
8	No. of Allottees	18

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully, P K Agarwal **Company Secretar**

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्पलेक्स, बान्द्रा (पू.), मुंबई - 400 051,भारत. Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India. फोन / Phone : 91 22 6698 5812 / 5733 • ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.in