

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
--	--

Dear Sir / Madam,

**Re: Bank of Baroda - IPDI Bond Series IV - ISIN INE028A09180 - Notice for Exercising Call Option / Record Date / Payment Date**

We advise that our IPDI Bond Series -IV- aggregating Rs.711.50 Cr. (9.05%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulations, 2015:-

a) Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-

The Bank has decided to exercise call option on the completion of period of 10 years from the deemed date of allotment i.e. 27<sup>th</sup> August 2010 in terms of relevant Information Memorandum (IM), for which RBI approval has been received. The Call option date is 27<sup>th</sup> August 2020.

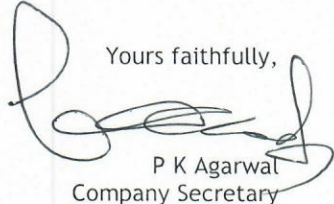
b) Notice for Record date under Regulation 60(2):-

The Record Date fixed for the purpose is 27<sup>th</sup> July 2020.

c) Notice for Payment under Regulation 50(1):-

The Date of Redemption payment along with interest due to exercise of call option will be 27<sup>th</sup> August 2020.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,  
  
P K Agarwal  
Company Secretary

Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Sheetal)
4. Shri Umesh Pandey, Manager, KFin Technologies Pvt. Ltd, Hyderabad
5. Head(Treasury & Global Markets), Bank of Baroda, BST, Mumbai