



The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Allotment of Basel III compliant AT 1 Bonds on Private Placement basis**

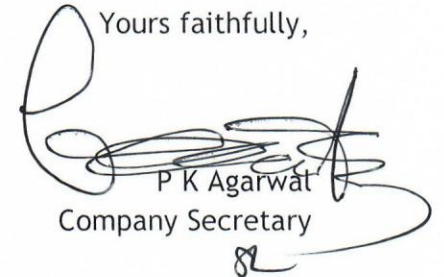
We refer to our letter no. BCC:ISD:111:16:595 dated 05.12.2019 advising about the Bank's decision to issue Basel III Compliant AT 1 Bonds.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	8.99% UNSECURED RATED LISTED SUBORDINATED FULLY PAID UP ADDITIONAL TIER 1 BASEL III NON CONVERTIBLE PERPETUAL TAXABLE BONDS. SERIES XI
2	ISIN	INE028A08182
3	Issue Size	Rs. 1,747.00 Crore
4	No. of Bonds	17,470
5	Issue opened on	16.12.2019 on NSE EBP Platform
6	Issue closed on	16.12.2019 on NSE EBP Platform
7	Date of Allotment	18.12.2019
8	No. of Allottees	18

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

  
P K Agarwat  
Company Secretary