

BCC:ISD:111:16:610 12.12.2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134 The Vice-President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
CODE-BANKBARODA

Dear Sir / Madam,

Re: Bank of Baroda - Allotment of 65,14,65,798 Equity Shares to Government of India (Promoter) on Preferential Basis

We refer to our letter no. BCC:ISD:111:10:609 dated 11.12.2019 and advise that our Bank has today issued and allotted 65,14,65,798 equity shares of Rs. 2/- each fully paid up at an issue price of Rs.107.45 per equity share (premium of Rs.105.45 per share) aggregating to Rs.7,000 crore to Government of India (Promoter) on preferential basis.

We request you to take note of the above pursuant to relevant SEBI (LODR) Regulations and upload the information on your website.

Yours faithfully,

Company Secretary