

BCC:ISD:111:16:595

05.12.2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134 The Vice-President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
CODE-BANKBARODA

Dear Sir / Madam,

Re: Bank of Baroda - Raising of Funds - Outcome of Board Committee Meeting

We refer to our letter No BCC:ISD:111:16:585 dated 02.12.2019 and advise that the designated committee of the Board i.e. Capital Raising Committee of our Bank has approved today i.e. on 05.12.2019, issuance of Basel III Compliant Additional Tier I Bonds for aggregate total issue size not exceeding Rs.1,850 crore, with a base issue size of Rs.500 crore and a Green Shoe Option to retain oversubscription up to Rs.1,350 crore.

We request you to take note of the above pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

Company Secretary