



The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir/Madam,

Re: Bank of Baroda - Issue of equity shares to GOI on preferential basis - Issue Price & Number of Shares

Further to our letter no: BCC:ISD:111:10:521 dated 06.11.2019 to the Stock Exchanges annexing Postal Ballot Notice, we now advise as under:

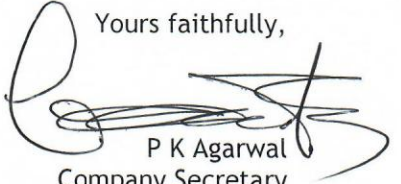
1. The issue price has been determined as per relevant date i.e. 08.11.2019 at Rs.107.45 (Rupees One Hundred Seven and Paise Forty Five only) per share of Face Value of Rs.2/- each calculated as per SEBI ICDR Regulations, 2018, which has been duly certified by our Bank's Statutory Central Auditors.
2. Accordingly the number of shares to be created, issued and allotted to Government of India on preferential basis shall be **65,14,65,798**.
3. The position of Government of India's holding in our Bank shall be as under (pre and post issue):

(FV Rs.2/- each)

Particulars	Pre-issue holding		Post Issue holding	
	No. of Shares	%	No. of Shares	%
President of India	265,67,18,891	66.94%	330,81,84,689	71.60%
Others (Non Promoters)	131,23,81,897	33.06%	131,23,81,897	28.40%
Total	396,91,00,788	100.00%	462,05,66,586	100.00%

We request you to take a note pursuant to relevant regulation of SEBI (LODR) Regulations, 2015 and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary