

BCC:ISD:111:16:291

17.06.2019

The Vice-President, B S E Ltd.,	The Vice-President, National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Towers	Exchange Plaza,
Dalal Street	Bandra Kurla Complex, Bandra (E)
Mumbai - 400 001	Mumbai - 400 051
BSE CODE-532134	CODE-BANKBARODA

Dear Sir / Madam,

Re: Bank of Baroda - Allotment of 42,85,59,286 Equity Shares to Government of India (Promoter) on Preferential Basis

We refer to our letter no. BCC:ISD:111:09:272 dated 10.06.2019 and advise that our Bank on 17.06.2019 has issued and allotted 42,85,59,286 equity shares of Rs. 2/- each fully paid up at an issue price of Rs.117.65 per equity share (premium of Rs.115.65 per share) amounting to Rs.5,042 crore to Government of India (Promoter) on preferential basis.

We request you to take note of the above pursuant to relevant SEBI (LODR) Regulations and upload the information on your website.

Yours faithfully,

K Agarwa Company Secret