



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:444

03.10.2018

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Statement of Outstanding Bond issued for half year ended 30.09.2018.

Pursuant to the provisions of SEBI circular No. CIR/IMD/DF-1/67/2017 dated 30.06.2017, we forward herewith Statement of Outstanding Bonds issued by Bank of Baroda in prescribed format for the half year ended 30.09.2018.

We request you to take the document on record.

Yours faithfully,

P K Agarwal

Company Secretary

Encl.: As above

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812 / 5733

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.co.in



बैंक ऑफ बड़ौदा Bank of Baroda

BOB OUTSTANDING BOND DETAILS AS ON 30.09.2018

SRN o	ISIN	Issuance Date	MATURITY DATE	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
1	INE028A09081	30.01.2009	Perpetual	8.90 % p.a for first 10 Years & 9.40% p.a.thereafter (If call option is not exercised)	Yearly	Call Option	300,20,00,000/-	300,20,00,000/-	IDBI TrusteeShip Services Ltd
2	INE028A09099	04.03.2009	04.03.2024	9.15 % p.a for first 10Years & 9.65% for last 5 years (If call option is not exercised)	Yearly	Call Option	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
3	INE028A09115	08.06.2009	08.06.2024	8.38% upto 10 Years & 8.88% in the last five years if call option is not exercised	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
4	INE028A09123	08.07.2009	08.07.2024	8.54% p.a.	Yearly	None	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
5	INE028A09131	09.10.2009	Perpetual	9.20 % p.a for first 10 Years & 9.70% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	300,00,00,000/-	300,00,00,000/-	IDBI TrusteeShip Services Ltd
6	INE028A09149	23.11.2009	Perpetual	9.15 % p.a for first 10 Years & 9.65% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	600,00,00,000/-	600,00,00,000/-	IDBI TrusteeShip Services Ltd
7	INE028A09156	31.05.2010	31.05.2025	8.48 % p.a for first 10 Years & 8.98% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
8	INE028A09164	30.06.2010	30.06.2025	8.48 % p.a for first 10 Years & 8.98% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
9	INE028A09172	10.08.2010	08.10.2025	8.52 % p.a for first 10 Years & 9.02% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
10	INE028A09180	27.08.2010	Perpetual	9.05 % p.a for first 10 Years & 9.55% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	711,50,00,000/-	711,50,00,000/-	IDBI TrusteeShip Services Ltd
11	INE028A08042	01.11.2013	01.11.2023	9.80% p.a.	Yearly	None	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
12	INE028A08059	17.12.2013	17.12.2023	9.73% p.a.	Yearly	None	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
13	INE028A08075	09.01.2015	Perpetual	9.48% p.a.	Yearly	Call Option	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
14	INE028A08083	02.12.2016	Perpetual	8.50 % p.a.	Yearly	Call Option	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
15	INE028A08091	22.03.2017	Perpetual	9.14% p.a.	Yearly	Call Option	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
16	INE028A08109	01.08.2017	Perpetual	8.60% p.a.	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
17	INE028A08117	11.08.2017	Perpetual	8.65% p.a.	Yearly	Call Option	850,00,00,000/-	850,00,00,000/-	IDBI TrusteeShip Services Ltd



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