



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:156

27.03.2018

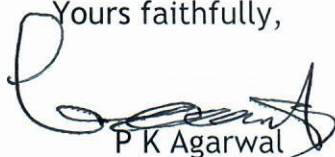
The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Bank of Baroda - Allotment of 34,13,56,534 Equity Shares to Government of India (President of India) on Preferential Basis on 27.03.2018**

Further to our letter no. BCC:ISD:110:10:130 dated 13.03.2018 submitting the proceedings / outcome of the EGM approving by Special Resolution, the issue of equity shares to Government of India, we advise that on receipt of the funds from the Government of India, the Bank has **on 27.03.2018** issued and allotted 34,13,56,534 Equity shares of Rs 2/- each (Rupees Two Only) fully paid up at an issue price of Rs.157.46 per equity share (premium of Rs.155.46 per share) amounting to **Rs.5374,99,99,844/-** (Rupees Five Thousand Three Hundred Seventy Four Crore Ninety Nine Lac Ninety Nine Thousand Eight Hundred & Forty Four Only) to Government of India (President of India) on preferential basis, as per SEBI Guidelines.

We request you to take note of the above pursuant to relevant SEBI (LODR) Regulations and upload the information on your website.

Yours faithfully,  
  
P K Agarwal  
Company Secretary  
