



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:16:313

Date: 12th July 2017

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE Code-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 NSE Code-BANKBARODA
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Dear Sir / Madam,

Re: Statement of Outstanding Bond issued by Bank of Baroda

Pursuant to the provisions of circular Nos. CIR/IMD/DF-1/67/2017 dated 30.06.2017 issued by SEBI, we forward herewith Statement of Outstanding Bonds issued by Bank of Baroda in prescribed format.

We request you to take the document on record.

Yours faithfully,

M.L. Jain
General Manager
Secretary to Board &
Company Secretary

Encl. - As Above.

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.
फोन / Phone : 91 22 6698 5812 / 5846

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.co.in

BOB OUTSTANDING BOND DETAILS

SRN o	Name of the Issuer	ISIN	Listed / Unlisted	Issuance Date	MATURITY DATE	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
1	Bank of Baroda	INE028A09065	Listed	28.12.2007	28.12.2022	9.30 % p.a for first 10 Years & 9.80% for last 5 years (If call option is not exercised)	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
2	Bank of Baroda	INE028A09073	Listed	04.01.2008	04.01.2023	9.30 % p.a for first 10Years & 9.80% for last 5 years (If call option is not exercised)	Yearly	Call Option	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
3	Bank of Baroda	INE028A09081	Listed	30.01.2009	Perpetual	8.90 % p.a for first 10 Years & 9.40% p.a.thereafter (If call option is not exercised)	Yearly	Call Option	300,20,00,000/-	300,20,00,000/-	IDBI TrusteeShip Services Ltd
4	Bank of Baroda	INE028A09099	Listed	04.03.2009	04.03.2024	9.15 % p.a for first 10Years & 9.65% for last 5 years (If call option is not exercised)	Yearly	Call Option	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
5	Bank of Baroda	INE028A09107	Listed	12.03.2009	12.04.2018	8.95%	Yearly	None	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
6	Bank of Baroda	INE028A09115	Listed	08.06.2009	08.06.2024	8.38% upto 10 Years & 8.88% in the last five years if call option is not exercised	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
7	Bank of Baroda	INE028A09123	Listed	08.07.2009	08.07.2024	8.54% p.a.	Yearly	None	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
8	Bank of Baroda	INE028A09131	Listed	09.10.2009	Perpetual	9.20 % p.a for first 10 Years & 9.70% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	300,00,00,000/-	300,00,00,000/-	IDBI TrusteeShip Services Ltd
9	Bank of Baroda	INE028A09149	Listed	23.11.2009	Perpetual	9.15 % p.a for first 10 Years & 9.65% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	600,00,00,000/-	600,00,00,000/-	IDBI TrusteeShip Services Ltd
10	Bank of Baroda	INE028A09156	Listed	31.05.2010	31.05.2025	8.48 % p.a for first 10 Years & 8.98% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
11	Bank of Baroda	INE028A09164	Listed	30.06.2010	30.06.2025	8.48 % p.a for first 10 Years & 8.98% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
12	Bank of Baroda	INE028A09172	Listed	10.08.2010	08.10.2025	8.52 % p.a for first 10 Years & 9.02% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	500,00,00,000/-	500,00,00,000/-	IDBI TrusteeShip Services Ltd
13	Bank of Baroda	INE028A09180	Listed	27.08.2010	Perpetual	9.05 % p.a for first 10 Years & 9.55% p.a .thereafter (If call option is not exercised)	Yearly	Call Option	711,50,00,000/-	711,50,00,000/-	IDBI TrusteeShip Services Ltd
14	Bank of Baroda	INE028A08042	Listed	01.11.2013	01.11.2023	9.80% p.a.	Yearly	None	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
15	Bank of Baroda	INE028A08059	Listed	17.12.2013	17.12.2023	9.73% p.a.	Yearly	None	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
16	Bank of Baroda	INE028A08075	Listed	09.01.2015	Perpetual	9.48% p.a.	Yearly	Call Option	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
17	Bank of Baroda	INE028A08083	Listed	02.12.2016	Perpetual	8.50 % p.a.	Yearly	Call Option	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd
18	Bank of Baroda	INE028A08091	Listed	22.03.2017	Perpetual	8.50 % p.a.	Yearly	Call Option	1000,00,00,000/-	1000,00,00,000/-	IDBI TrusteeShip Services Ltd

