

No.BCC:ISD/104/84

Date: 23-02-2012

The Vice-President, (Fax No. 022 22723719) Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE CODE - 532134	The Vice-President, (Fax No. 022 – 26598237 / 38) National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE CODE – BANKBARODA
----------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Dear Sir,

Re: Notice of Board Meeting – Proposed Infusion of capital by LIC / MF

We have to inform you that a meeting of the Board of Directors of our Bank is scheduled to be held on Monday, 27th February, 2012 to consider, inter alia, proposed preferential issue of Equity Shares as per SEBI ICDR Regulations, in favour of Life Insurance Corporation of India (LIC) / Mutual Funds (MF).

This is submitted in pursuance to relevant Clauses of the Listing Agreement.

Yours faithfully,

K. Srinivasa Rao
DGM – Secretary to Board

(Head Office – Mandvi, Vadodara)