

BCC:ISD:104/16/198

Date: 9th April 2012

The Vice-President, (Fax No. 022 22723719) Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, (Fax No. 022-2659 8237/38) National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Compliance with regard to Clause 35 of the Listing Agreement**

Pursuant to Clause - 35 of the Listing Agreement, we enclose herewith Shareholding Pattern of our Bank for the quarter ended 31<sup>st</sup> March 2012.

Kindly upload the same on your website.

Yours faithfully,

Vinay A. Shah  
AGM -Company Secretary

Encl: As above