



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:107:16:97

Date: 12th February 2015

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134 E-mail : "corp.relations@bseindia.com"	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA Email : "cmlist@nse.co.in"
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Dear Sir / Madam,

Re: Bank of Baroda - Infusion of Capital Funds by Government of India (GOI) by way of preferential allotment of equity - Holding EGM

Further to our letter no.BCC:ISD:107:16/84 dated 9th February 2015 informing the Stock Exchanges, about the decision of GOI to infuse capital funds to the tune of Rs.1260.00 Crore in Bank of Baroda by way of preferential allotment of equity in favour of the Government, we now inform as under:-

1. It has been decided to convene an Extra-ordinary General Meeting (EGM) of the Shareholders of the Bank for getting approval by way of Special Resolution for the proposed issue, on **Thursday, 26th March 2015** at the Head Office of the Bank at Vadodara.
2. Accordingly, the Relevant Date for determination of issue price pursuant to SEBI (ICDR) Regulations, 2009 is **Tuesday, 24th February 2015**.

We request you to take a note pursuant to relevant Clauses of Listing Agreement and upload the information on your website.

Yours faithfully,

(M.L. Jain)

DGM- Company Secretary
& Compliance