



बैंक ऑफ बड़ौदा Bank of Baroda

BCC:ISD:107/10&16/ 122

Date: 26th February 2015

The Vice President, B S E Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE CODE- 532134 “E-mail: corp.relations@bseindia.com”	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 NSE CODE – BANKBARODA “E-mail: cmlist@nse.co.in”
--	--

Dear Sir/Madam,

Re : Bank of Baroda – Issue of equity shares to Government of India on Preferential Basis aggregating Rs.1260/- Cr.

In the captioned matter, we refer our following letters/announcement to Stock Exchanges:

1. Dated 9th February 2015 advising about Government of India's decision to infuse capital to the tune of Rs.1260/- cr. In Bank of Baroda by issue of equity shares in favour of the Government on preferential basis.
2. Dated 12th February 2015 advising the Date of EGM and Relevant date
3. Dated 20th February 2015 filing the EGM Notice.

Further to the above, we now inform as under:

A. The issue price has been determined in compliance of relevant Regulations of SEBI ICDR Regulations duly certified by the Auditors, which is not being less than **Rs.195.59** (Rupees One Hundred Ninety Five and Paise Fifty Nine Only) per equity share of Rs.2/- each (Rupees Two Only). According Number of Shares proposed to be issued to Government of India on preferential basis will be **6,44,20,471**.

B. The pre issue/post issue shareholding position will be as under:
(No. of Equity Shares of Rs.2/- each)

Particulars	Pre-issue holding		Proposed Issue	Post Issue holding	
	No.	%		No.	%
President of India	120,78,56,415	56.26	6,44,20,471	127,22,76,886	57.53 (Rise 1.27%)
Others (Non Promoters)	93,92,19,020	43.74	Nil	93,92,19,020	42.47
Total	214,70,75,435	100	6,44,20,471	221,14,95,906	100
Paid Up Capital	Rs.429.42 Cr.		Rs.12.88 Cr.	Rs.442.30 Cr.	

The Bank is taking further steps in this regard.

We request you to take a note of the above and upload the information on your website.

Yours faithfully,

M.L. Jain

DGM – Company Secretary
& Compliance