

BCC:ISD:107/16/399

Date: 31st July 2015

| The Vice President, | The Vice President, |
|--------------------------------------|---------------------------------------|
| B S E Ltd., | National Stock Exchange of India Ltd. |
| Phiroze Jeejeebhoy Towers | Exchange Plaza, |
| Dalal Street | Bandra Kurla Complex, Bandra (E) |
| Mumbai – 400 001 | Mumbai – 400 051 |
| E-mail : corp.relations@bseindia.com | Email : "cmlist@nse.co.in" |

Dear Sir / Madam,

Re: Notice of Book Closure for Payment of Interest due on 15th September 2015 -Bond Series -VI - 8.95% (ISIN No-INE028A09057)

Our Bond Series-VI aggregating Rs.920/- crores, subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market Segment.

The 09th annual installment of interest shall fall due for payment on 15th September 2015.

It has been decided that Register of Bondholders of Series-VI will remain closed from 16th August 2015 to 15th September 2015 (both days inclusive) for the aforesaid purpose. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours on 14th August 2015 (15th August being holiday / non-trading day).

You are requested to take notice as per provisions of Listing Agreement of Debt Securities.

Yours faithfully,

Jain DGM - Company Secretary & Compliance

Copy to:

- The Vice-President, Central Depository Services (India) Ltd., Phiroze Jeejeebhoy (i) Towers, 16th Floor, Dalal Street, Mumbai - 400 001- for information & necessary action.
- (ii) The Vice-President, National Securities Depository Ltd., Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013- for information and necessary action.
- (iii) Shri Umesh Pandey, Manager, Karvy Computershare Pvt. Ltd., Hyderabad for information and necessary action. Please note that Interest payment is to be made through RTGS/NEFT, only. Please arrange to download the position for the aforesaid book closure and send us interest payment register well in time.

DGM - Company Secretary & Compliance बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, वान्द्रा कुर्ला कॉम्पलेक्स, वान्द्रा (पू.), मुंबई - 400 051. भारत Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India. फोन / Phone : 91 22 6698 5812/5846 • फैक्स / Fax : 91 22 2652 6660 ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेय / Web : www.bankofbaroda.com