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March 02, 2021

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA
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Dear Sir/ Madam,

Sub: Intimation in accordance with the SEBI (LODR) Regulations, 2015 (the “SEBI Listing Regulations”) in respect of meeting of the Capital Raising Committee of Board of Directors (the “Committee”) of Bank of Baroda (the “Bank”) held today i.e. March 02, 2021.

Re: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by the Bank under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) (the “Issue”).

Dear Sir/ Madam,

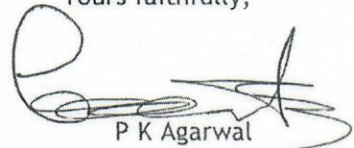
Further to our letter dated February 25, 2021 intimating you about the meeting of the Committee to be held on March 02, 2021 in respect of the Issue, we wish to inform you that the Committee at its meeting held today i.e. March 02, 2021 has passed the resolution approving and adopting the placement document dated March 02, 2021.

The Issue was opened on February 25, 2021 and the same was intimated to you pursuant to our letter dated February 25, 2021.

The meeting of the Committee commenced at 7.30 PM and concluded at 8.00 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Yours faithfully,


P K Agarwal
Company Secretary
