

The Vice-President,  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
CODE-BANKBARODA

Dear Sir / Madam,

**Re: Basel III Compliant AT-1 Bond Series III issued by eVijaya Bank - ISIN INE705A08086 -  
Notice for Exercising Call Option / Record Date / Payment Date**

Basel III Compliant AT-1 Bond Series -III- issued by eVijaya Bank (issue size - Rs.500.00 Cr. & ROI - 11.25%) are subscribed by way of private placement and listed with National Stock Exchange of India Ltd, for trading under Debt Market segment.

In this regard, we notify as under pursuant to the compliance of SEBI (LODR) Regulations, 2015:-

**a) Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-**

The Bank has decided to exercise call option on the completion of period of 5 years from the deemed date of allotment i.e. 30<sup>th</sup> March 2016 in terms of relevant Information Memorandum (IM), for which required permission from RBI has been received. The Call option exercising date is 30<sup>th</sup> March 2021.

**b) Notice for Record date under Regulation 60(2):-**

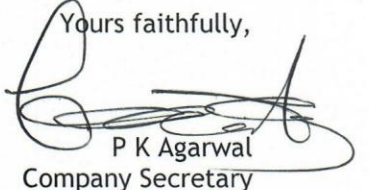
The Record Date fixed for the purpose is 12<sup>th</sup> March 2021.

**c) Notice for Payment under Regulation 50(1):-**

The Date of Redemption payment along with interest due to exercise of call option will be 30<sup>th</sup> March 2021.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,

  
P K Agarwal  
Company Secretary  
