



# बैंक ऑफ़ बड़ौदा Bank of Baroda

BCC:ISD:111:16:212

14.05.2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir/Madam,

**Re: Bank of Baroda - Issue of equity shares to GOI on preferential basis - Issue Price & Number of Shares**

Further to our letter no: BCC:ISD:111:10:205 dated 08.05.2019 to the Stock Exchanges annexing Postal Ballot Notice, we now advise as under:

1. The issue price has been determined as per relevant date i.e. 09.05.2019 at Rs.117.65 (Rupees One Hundred Seventeen and Paise Sixty Five only) per share of Face Value of Rs.2/- each calculated as per SEBI ICDR Regulations, 2018, which has been duly certified by our Bank's Statutory Central Auditors.
2. Accordingly the number of shares to be created, issued and allotted to Government of India on preferential basis shall be **42,85,59,286**.
3. The position of Government of India's holding in our Bank shall be as under (pre and post issue):

(FV Rs.2/- each)

Particulars	Pre-issue holding		Post Issue holding	
	No. of Shares	%	No. of Shares	%
President of India	2,23,46,20,826	65.37%	2,66,31,80,112	69.23%
Others (Non Promoters)	1,18,35,47,244	34.63%	1,18,35,47,244	30.77%
Total	3,41,81,68,070	100%	3,84,67,27,356	100%

We request you to take a note pursuant to relevant regulation of SEBI (LODR) Regulations, 2015 and upload the information on your website.

Yours faithfully,

  
P K Agarwal  
Company Secretary  
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