



## NOTICE OF RECORD DATE

### AMALGAMATION OF VIJAYA BANK AND DENA BANK WITH BANK OF BARODA

This is with regard to the "Amalgamation of Vijaya Bank and Dena Bank with Bank of Baroda Scheme, 2019" ("Scheme") notified by Government of India on January 2, 2019, under Section 9 of Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970/1980.

Notice is hereby given that the Board of Directors of Bank of Baroda at their meeting held on February 20, 2019 has pursuant to the Scheme fixed **Monday, 11th March 2019 as Record Date for issuing and allotting equity shares of the Bank of Baroda (Transferee Bank) to the Shareholders of Vijaya Bank and Dena Bank (Transferor Banks)** as per following Share Exchange Ratio:

1. -402- equity shares of Rs. 2/- each of Bank of Baroda for every -1000- equity shares of Rs.10/- each of Vijaya Bank.
2. -110- equity shares of Rs. 2/- each of Bank of Baroda for every -1000- equity shares of Rs.10/- each of Dena Bank.

Accordingly, names of Shareholders of the Transferor Banks whose names appear in the respective Register of Shareholders / Register of Beneficial Owners as on the Record Date will be entitled to equity shares of Transferee Bank as per the aforesaid Share Exchange Ratio.

Shareholders of Transferor Banks who wish to (a) transfer of their shares; or (b) change their registered address, etc. should send their requests to Registrar and Transfer Agent (RTA) viz., Link Intime India Private Limited (RTA of Transferor Banks) at their address given below on or before the Record Date:

LINK INTIME INDIA PVT. LTD.

C 101, 247 Park,

L.B.S.Marg, Vikhroli West

Mumbai – 400 083

Telephone no. 022-49186270

Email id - rnt.helpdesk@linkintime.co.in

After the Record Date, all correspondence relating to equity shares of the Transferor Banks should to be **made only with the Registrar and Transfer Agent of Transferee Bank viz., Karvy Fintech Private Limited at the following address**

KARVY FINTECH PRIVATE LIMITED (Unit : Bank Of Baroda)

Karvy Selenium Tower B, Plot 31-32, Gachibowli

Financial District, Nanakramguda, Serilinpally Mandal

Hyderabad - 500 032

Tel.: 040 6716 2222 / 18003454001 (Toll Free)

Email: einward.ris@karvy.com

Pursuant to Clause 6(2)(i) of the Scheme, Shareholders of Transferor Banks who are entitled to fractional shares, if any, shall be sent the amount arising out of such fractional shares either through direct credit to their Bank Accounts as per the data made available from the Depositories or as registered with RTA of the Transferor Banks or be sent Warrants to their registered address.

Pursuant to Record Date, trading on the equity shares of the Transferor Banks shall be suspended from BSE Limited and National Stock Exchange of India Limited as per norms of the Stock Exchanges.

Notice of Record Date along with Scheme is also available on the website of the Bank i.e. at **www.bankofbaroda.com.**, BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) where the Bank's shares are listed.