



बैंक ऑफ बड़ौदा
Bank of Baroda
India's International Bank

www.bankofbaroda.com

Corporate Office: Baroda Corporate Centre, C-26, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

NOTICE

AMALGAMATION OF VIJAYA BANK AND DENA BANK WITH BANK OF BARODA

FORMATION OF GRIEVANCE REDRESSAL COMMITTEE FOR ADDRESSING OBJECTIONS ON FAIR EQUITY SHARE EXCHANGE RATIO

This is in relation to Scheme of Amalgamation of Vijaya Bank (“**transferor bank 1**”) and Dena Bank (“**transferor bank 2**”) with Bank of Baroda (“**transferee bank**”) (collectively, the “**concerned banks**”) under section 9 of Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970/1980 (“**scheme of amalgamation**”). The Board of each of the concerned bank at their respective meetings on January 2, 2019 approved the following fair equity share exchange ratio which in the opinion of the Boards of the concerned banks is fair and reasonable (“**fair equity share exchange ratio**”):

- A. 402 equity shares of ₹2/- each, of Bank of Baroda for every 1000 equity shares of ₹10/- each of Vijaya Bank.
- B. 110 equity shares of ₹2/- each, of Bank of Baroda for every 1000 equity shares of ₹10/- each of Dena Bank.

To protect the interest of the minority shareholders of the concerned banks, a Grievance Redressal Committee has been formed. For this purpose a minority shareholder is either: (a) individually or collectively hold at least 1% (one percent) of the total paid up equity capital of any of the concerned banks; or (b) 100 (hundred) shareholders acting collectively, of any of the concerned bank, are to be entitled to submit their objections (if any) in writing duly signed to the below mentioned address, in relation to the fair equity share exchange ratio in the prescribed format (made available on the website at <https://www.bankofbaroda.com/amalgamation-of-vijaya-bank-and-dena-bank-with-bank-of-baroda.htm>) but not later than 5 pm on January 24, 2019.

The Chairman, Grievance Redressal Committee C/o Bank of Baroda

1st Floor, Baroda Corporate Centre, C-26, G-Block, BKC, Bandra (East), Mumbai- 400 051.

The prescribed format and details of the Grievance Redressal Mechanism have been made available on the website **www.bankofbaroda.com** from 4th January 2019 to 24th January 2019. Any updates will also be made available on the website of the Bank.

P. K. Agarwal
Company Secretary
Bank of Baroda
BCC, Mumbai

Place: Mumbai
Date: 04-01-2019

(68/18-19)