

<p>The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134</p>	<p>The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA</p>
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Dear Sir/Madam,

Re: Bank of Baroda - Outcome of Capital Raising Committee Meeting - Fund raising

We refer to our letter no. BCC:ISD:116:16:50 dated 02.02.2024 and advise that Capital Raising Committee of our Bank in its meeting held today i.e. 07.02.2024 has approved the issuance of tranche 2 of Basel III, compliant Tier II Bonds, with a base issue size of Rs.1000 crore, with a greenshoe option, to retain oversubscription upto Rs.1500 crore, totalling Rs.2500 crore (10 years with call option at the end of 5 years).

The meeting commenced at 05.15 PM and concluded at 05.45 PM.

You are requested to take notice under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and upload the above information on your web site.

Yours faithfully,

P K Agarwal
Company Secretary