

BCC:ISD:116:16:70

22.02.2024

The Vice-President,	The Vice-President,
B S E Ltd.,	National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Towers	Exchange Plaza,
Dalal Street	Bandra Kurla Complex, Bandra (E)
Mumbai - 400 001	Mumbai - 400 051
BSE CODE-532134	CODE-BANKBARODA

Dear Sir / Madam,

Re: Allotment of Bonds

We advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	7.57%, Basel III Compliant Tier II Bonds Series XXVI
2	ISIN	INE028A08331
3	Issue Size	Rs. 2500 Crore
4	No. of Bonds	2500 (FV - Rs. 1.00 Crore)
5	Issue opened on	21.02.2024 on NSE EBP Platform
6	Issue closed on	21.02.2024 on NSE EBP Platform
7	Date of Allotment	22.02.2024
8	No of Allotees	10

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

P K Agarwal Company Secretary

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्पलेक्स, बान्द्रा (पू.), मुंबई - 400 051,भारत. Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India. फोन / Phone : 91 22 6698 5812 / 5733 • ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.in