

BCC:ISD:116:16:40 25.01.2024

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134

The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA

Dear Sir / Madam,

Re: Allotment of Bonds

We advise that Bank has issued and allotted the Bonds as per details given below:

| Sr. No. | Particulars | Details |
|---------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Issue Type | 7.57%, Senior, Rated, Listed, Unsecured, Redeemable, Long Term, Fully Paid-Up, Non-Convertible Bonds in the nature of debentures LTB Series III |
| 2 | ISIN | INE028A08323 |
| 3 | Issue Size | Rs. 5000 Crore |
| 4 | No. of Bonds | 500000 (FV - Rs. 1.00 lakh) |
| 5 | Issue opened on | 24.01.2024 on NSE EBP Platform |
| 6 | Issue closed on | 24.01.2024 on NSE EBP Platform |
| 7 | Date of Allotment | 25.01.2024 |
| 8 | No of Allotees | 10 |

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

P K Agarwal Company Secretary