

BCC:ISD:114:16:11

23.05.2022

The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA

Dear Sir/ Madam,

Re: Disclosure under Regulation 52(7) & 52 (7A) (LODR).

We refer to your mail dated 20.05.2022 and advise as under-

Pursuant to Regulation 52(7) and (7A) of SEBI (LODR) Regulations, 2015, we advise that the proceeds of the issuance of non-convertible debt securities issued during quarter ended March 2022 have been included under AT1 Capital and has been utilised for the purpose for which it has been raised.

There is no material deviation in the use of proceeds as compared to the objects of the issue.

Yours faithfully, P K Agarwal **Company Secretary**