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20.01.2022

The Vice-President,  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
CODE-BANKBARODA

Dear Sir / Madam,

**Re: Annual Interest Payment on Basel III Compliant Tier II Bonds Series -XIII- 9.86% - ISIN No. INE077A08064 of erstwhile Dena Bank.**

- a) Notice of Record date under Regulation 60(2) of SEBI (LODR) Regulations, 2015
- b) Notice for Payment date under Regulation 50(1) of SEBI (LODR) Regulations, 2015

We advise that BASEL III Compliant Tier-II Bonds Series XIII of erstwhile Dena Bank aggregating Rs.780.00 Cr. (9.86%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd, for trading under Debt Market segment.

The Annual Interest payment on said Bonds is due for payment on **26.02.2022** (Interest will be paid on 28.02.2022 as interest payment due date 26.02.2022 and 27.02.2022 being non-banking days).

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

**a) Notice for Record date under Regulation 60(2):-**

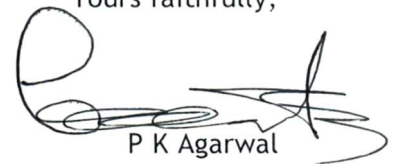
As per terms of relevant IM, it has been decided that "Record Date" for the aforesaid purpose will be **10.02.2022**. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours of **10.02.2022**.

**b) Notice for Payment under Regulation 50(1):-**

We confirm that the installment of the Annual Interest will be paid on **28.02.2022** through RTGS/NEFT/IFT etc. as per the Benpos as of the aforesaid Record date.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) respectively.

Yours faithfully,

  
P K Agarwal  
Company Secretary  
