

BCC:ISD:114:16:129

14.06.2022

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 BANKBARODA
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Dear Sir / Madam,

Re: 2<sup>nd</sup> Annual Interest Payment on Basel III Compliant AT-1 Bond Series - XII - 8.25% - ISIN No. INE028A08216.

- a) Notice of Record Date under Regulation 60(2) of SEBI (LODR) Regulations, 2015  
b) Notice for Payment date under Regulation 50(1) of SEBI (LODR) Regulations, 2015

We advise that our Basel III Compliant AT-1 Bond Series - XII aggregating Rs.764.00 Cr. (8.25%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

The 2<sup>nd</sup> Annual Interest payment on said Bonds is due for payment on **17.07.2022** (Interest will be paid on 18.07.2022 as due date being holiday).

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

a) **Notice for Record Date under Regulation 60(2):-**

As per terms of the issue as stated in the relevant Information Memorandum, it has been decided that "Record Date" for the aforesaid purpose will be **01.07.2022**. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours on **01.07.2022**.

b) **Notice for Payment under Regulation 50(1):-**

We further advise that the 2<sup>nd</sup> installment of the Annual Interest will be paid on **18.07.2022** through RTGS/NEFT etc. as per the Benpos as of the aforesaid date.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) respectively.

Yours faithfully,  
  
P K Agarwal  
Company Secretary

Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. Shri Umesh Pandey, Manager, KFin Technologies Ltd, Hyderabad
4. Head (Treasury & Global Markets), Bank of Baroda
5. IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Manali)