बैंक ऑफ़ बड़ौदा
Bank of Baroda
विजया VIJAYA | देना DENA

**TRY/113/BoB Bonds/144** **Dt. 04.06.2021**

**Centbank Financial Services Ltd.**
**(Wholly Owned Subsidiary of Central Bank of India)**
**3rd Floor (East Wing),**
**Central Bank of India MMO Building,**
**55 M.G. Road, Fort,**
**Mumbai-400001**

Dear Sir,

**Re: Quarterly Compliance Report for the quarter ended 31.03.2021 for Bond issues.**

We refer to your request regarding the captioned subject. As regards, we enclose herewith the Quarterly Compliance Report for the quarter ending 31st March, 2020 for the following bonds issued by our Bank (erstwhile Dena Bank):

- 9.23% Lower Tier-II Bonds (Series XII)
- 9.86% Basel III Compliant Tier-II Bonds (Series XIII)
- 8.76% Basel III Compliant Tier-II Bonds (Series XIV)

Kindly acknowledge the receipt of the above reports.

Yours faithfully,

**Sumit Kumar Majumdar**
**Deputy General Manager**
**Treasury**


विशेष ऐकीकृत ट्रेजरी , चौथी मंजील, बडौदा सन टॉवर, सी-34, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा(पू) मुम्बई – 4000051 भारत
Special Integrated Treasury, 4th Floor, Baroda Sun Tower, C- 34, G-Block, Bandra Kurla Complex, Mumbai – 400051 India

**NAME OF THE COMPANY: Bank of Baroda (erstwhile Dena Bank).**

**Issue Details: Redeemable Non-Convertible Unsecured Taxable Bonds (Series XII) of Rs. 850 crore (Issued on 25.06.2012) ISIN: INE077A09104**

**Details for Quarter Ended: 31st March, 2021**

## A. PAYMENT DETAILS:

| Details of Interest Payments | | Insurance Premium/Taxes/Cess (if Applicable) | | Redemption | |
|---|---|---|---|---|---|
| Due on | Paid on | DUE ON | RECEIVED ON | DUE ON | PAID ON |
| 01.04.2021* | 03.04.2021* | NA | NA | 25.06.2027 | NA |

*Since the due date 01.04.2021 & 02.04.2021 was Bank's holiday under Negotiable Instrument Act, therefore payment of interest was made to Bondholders on the next business day.

## B. RATIOS:

| ASSET COVERAGE RATIO | | DEBT EQUITY RATIO | | DEBT SERVICE COVERAGE RATIO (IF APPLICABLE) | |
|---|---|---|---|---|---|
| As on | Ratio | As on | Ratio | As on | Ratio |
| NA | | | | | |

*Note: Kindly provide a CA certificate confirming the above ratios.*

## C. RATING DETAILS:

| RATING AGENCY | RATING ASSIGNED | DATE OF RATING | DOWN GRADE/ UPGRADE/ REAFFIRMED | DATE OF RATING DOWNGRADE /UPGRADE/ REAFFIRMED |
|---|---|---|---|---|
| CRISIL* | CRISIL AA+/ STABLE | 14.06.2012 | CRISIL AAA/Stable | Reaffirmed on Dec 24, 2019 post amalgamation. |
| CARE | CARE AA | 14.06.2012 | CARE AAA / STABLE | Assigned on May 16, 2019 post amalgamation. |

* Rating under review post amalgamation

## D. STATUS OF INVESTOR GRIEVANCES:

Pending complaints at the end of the previous quarter:
No. of complaints received during the end of current quarter:

| Sr. No. | Name of Complainant | Nature of complaint | Date of receipt of complaint | Whether pending for more than 30 days. If yes, reasons thereof. | Steps taken for redressal | Status of the complaint (if redressed, date of redressal) |
|---|---|---|---|---|---|---|
| NIL | | | | | | |

*Note: If there are no investor grievances, please submit a 'NIL' statement.*

## E. UPDATED LIST OF THE NAMES AND ADDRESSES OF THE DEBENTURE HOLDERS:

| ISIN No. | Name of the Holder | Address of the Holder | No. of Bonds held |
|---|---|---|---|
| List Attached | | | |

*Note: Attach separate sheets if required.*

## E. PARTICULARS OF DEBENTURE REDEMPTION RESERVE:

(Amt in Rs.)

| Date of Creation of DRR | For Financial Year | Amount of NCD | Amount of DRR |
|---|---|---|---|
| NA | | | |

BANK OF BARODA TREASURY BRANCH MUMBAI

**NAME OF THE COMPANY: Bank of Baroda (erstwhile Dena bank)**

**Issue Details: Redeemable Non-Convertible Unsecured Taxable Bonds (Series XIII) of Rs. 780 crore (Issued on 26.02.2014) ISIN: INE077A08064**

**Details for Quarter Ended: 31st March, 2021**

## A. PAYMENT DETAILS:

| Details of Interest Payments | | Insurance Premium/Taxes/Cess (if Applicable) | | Redemption | |
|---|---|---|---|---|---|
| Due on | Paid on | DUE ON | RECEIVED ON | DUE ON | PAID ON |
| 26.02.2021 | 26.02.2021 | NA | NA | 26.02.2024 | NA |

*Note: Kindly provide the reasons for interest due but unpaid.*

## B. RATIOS:

| ASSET COVERAGE RATIO | | DEBT EQUITY RATIO | | DEBT SERVICE COVERAGE RATIO (IF APPLICABLE) | |
|---|---|---|---|---|---|
| As on | Ratio | As on | Ratio | As on | Ratio |
| NA | | | | | |

*Note: Kindly provide a CA certificate confirming the above ratios.*

## C. RATING DETAILS:

| RATING AGENCY | RATING ASSIGNED | DATE OF RATING | DOWN GRADE/ UPGRADE/ REAFFIRMED | DATE OF RATING DOWNGRADE /UPGRADE/ REAFFIRMED |
|---|---|---|---|---|
| CARE | CARE AA | 26.02.2014 | CARE AAA / STABLE | Assigned on May 16, 2019 post amalgamation. |

## D. STATUS OF INVESTOR GRIEVANCES:

Pending complaints at the end of the previous quarter:
No. of complaints received during the end of current quarter:

| Sr. No. | Name of Complainant | Nature of complaint | Date of receipt of complaint | Whether pending for more than 30 days. If yes, reasons thereof. | Steps taken for redressal | Status of the complaint (if redressed, date of redressal) |
|---|---|---|---|---|---|---|
| NIL | | | | | | |

*Note: If there are no investor grievances, please submit a 'NIL' statement.*

## E. UPDATED LIST OF THE NAMES AND ADDRESSES OF THE DEBENTURE HOLDERS:

| ISIN No. | Name of the Holder | Address of the Holder | No. of Bonds held |
|---|---|---|---|
| Not applicable since no payment due in this quarter | | | |

*Note: Attach separate sheets if required.*

## E. PARTICULARS OF DEBENTURE REDEMPTION RESERVE:

(Amt in Rs.)

| Date of Creation of DRR | For Financial Year | Amount of NCD | Amount of DRR |
|---|---|---|---|
| NA | | | |

BANK OF BARODA
TREASURY BRANCH
MUMBAI

**NAME OF THE COMPANY: Bank of Baroda (erstwhile Dena Bank).**

**Issue Details: Redeemable Non-Convertible Unsecured Taxable Bonds (Series XIV) of Rs. 400 crore (Issued on 20.09.2016) ISIN: INE077A08098**

**Details for Quarter Ended: 31st March, 2021**

## A. PAYMENT DETAILS:

| Details of Interest Payments | | Insurance Premium/Taxes/Cess (if Applicable) | | Redemption | |
|---|---|---|---|---|---|
| Due on | Paid on | DUE ON | RECEIVED ON | DUE ON | PAID ON |
| 21.09.2020 | 21.09.2020 | NA | NA | 20.09.2026 | NA |

## B. RATIOS:

| ASSET COVERAGE RATIO | | DEBT EQUITY RATIO | | DEBT SERVICE COVERAGE RATIO (IF APPLICABLE) | |
|---|---|---|---|---|---|
| As on | Ratio | As on | Ratio | As on | Ratio |
| NA | | | | | |

*Note: Kindly provide a CA certificate confirming the above ratios.*

## C. RATING DETAILS:

| RATING AGENCY | RATING ASSIGNED | DATE OF RATING | DOWN GRADE/ UPGRADE/ REAFFIRMED | DATE OF RATING DOWNGRADE /UPGRADE/ REAFFIRMED |
|---|---|---|---|---|
| CARE | CARE AA- | 20.09.2016 | CARE AAA / STABLE | Assigned on May 16, 2019 post amalgamation. |

## D. STATUS OF INVESTOR GRIEVANCES:

Pending complaints at the end of the previous quarter:
No. of complaints received during the end of current quarter:

| Sr. No. | Name of Complainant | Nature of complaint | Date of receipt of complaint | Whether pending for more than 30 days. If yes, reasons thereof. | Steps taken for redressal | Status of the complaint (if redressed, date of redressal) |
|---|---|---|---|---|---|---|
| NIL | | | | | | |

*Note: If there are no investor grievances, please submit a 'NIL' statement.*

## E. UPDATED LIST OF THE NAMES AND ADDRESSES OF THE DEBENTURE HOLDERS:

| ISIN No. | Name of the Holder | Address of the Holder | No. of Bonds held |
|---|---|---|---|
| Not applicable since no payment due in this quarter | | | |

*Note: Attach separate sheets if required.*

## E. PARTICULARS OF DEBENTURE REDEMPTION RESERVE:

(Amt in Rs.)

| Date of Creation of DRR | For Financial Year | Amount of NCD | Amount of DRR |
|---|---|---|---|
| NA | | | |

BANK OF BARODA TREASURY BRANCH MUMBAI