



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:111:16: 396

Date: 22nd August 2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - IPDI Bond Series II (ISIN: INE028A09131) - Notice for Exercising Call Option / Record Date / Payment Date

We advise that our IPDI Bond Series II aggregating Rs.300.00 Cr. (9.20%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

a) Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-

The Bank has decided to exercise call option on the completion of period of 10 years from the deemed date of allotment i.e. 09th October 2009 in terms of relevant Information Memorandum (IM), for which required permission from RBI has been sought. The Call option date is 09th October 2019.

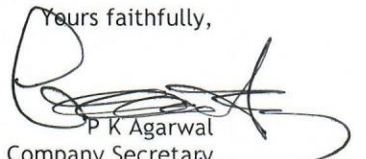
b) Notice for Record date under Regulation 60(2):-

The Record Date fixed for the purpose is 09th September 2019 (As 08th September 2019 being holiday), in terms of the relevant IM.

c) Notice for Payment under Regulation 50(1):-

The Date of Redemption payment along with interest due to exercise of call option will be 09th October 2019.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,

P K Agarwal
Company Secretary

Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Sheetal)
4. Shri Umesh Pandey, Manager, Karvy Fintech Pvt. Ltd, Hyderabad
5. Head(Treasury & Global Markets), Bank of Baroda, BST, Mumbai
6. Head (Risk Management), Bank of Baroda, BCC, Mumbai
7. Head (Corporate Accounts and Taxation), Bank of Baroda, BCC, Mumbai

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812 / 5733 • ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com