

बैंक ऑफ़ बड़ौदा Bank of Baroda

BCC:ISD:111:16:179

23.04.2019

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE Code-532134 The Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Code-BANKBARODA

Dear Sir / Madam,

Re: Notice published in the Newspaper - Notice of exercising Call Option - Bond Series XI (INE028A09115)

We enclose the text of newspaper advertisement published in Business Standard in English on 23.04.2019 for Notice of exercising Call Option on Bond Series XI (INE028A09115).

We request you to take a note of the above pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 and upload the information on your website.

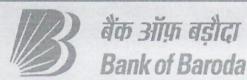
Yours faithfully,

Company Secretary



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<u>Text of Advertisement published in Business Standard (English) on</u> 23.04.2019:



www.bankofbaroda.com

ndia's International Bank

NOTICE TO BOND HOLDERS - EXERCISING CALL OPTION

Bank of Baroda – Tier II Bond Series XI (ISIN: INE028A09115) This is to notify that Bank of Baroda has decided to exercise call option for the aforesaid bonds on completion of 10 years period from the deemed date of allotment i.e. 8th June 2009 in terms of relevant Information Memorandum (IM), subject to RBI approval. The Call option will be exercised on 10th June 2019 (As due date 8th June 2019 and 9th June 2019 being non-business day in the city of Mumbai). The Record Date fixed for this purpose is 8th May 2019, in terms of the relevant IM. The Date of Redemption payment along with interest due to exercise of call option will be 10th June 2019. This is for information of the concerned Bond Holders.

Place: Mumbai Date: 23.04.2019 Deputy General Manager, Treasury

