

No.BCC:ISD/103/

Date: 25-10-2011

The Vice-President, (Fax No. 022 22723719) Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE CODE - 532134	The Vice-President, (Fax No. 022 – 26598237 / 38) National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. BSE CODE – 532134
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Dear Sir,

Re. : Notice of Board Meeting – Capital Infusion by Government of India.

We hereby inform that Ministry of Finance, Government of India, vide its communication dated 20th September, 2011 has informed that they have decided to raise the Govt. of India's holding in our Bank by infusing a sum of Rs.775 crore, by way of preferential issue of Equity shares/ Warrants.

The meeting of the Board of Directors of the Bank to be held on 31st October, 2011, interalia, may consider issuance of Equity Shares/ Warrants of face value of Rs. 10/- each at such price as may be decided as per SEBI ICDR Regulations on preferential basis in favour of Government of India.

This is submitted in pursuance to relevant Clauses of the Listing Agreement.

Yours faithfully,

K. Srinivasa Rao
DGM – Secretary to Board