



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:181

Date:03.05.2017

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalai Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Announcement under Regulation 30 and 51(2) of SEBI (LODR) Regulations, 2015

We hereby advise that Bank of Baroda (the Bank) has elected to exercise its option to redeem all outstanding U.S.\$300,000,000 Upper Tier - II Subordinated Notes (ISIN Code: XS0301888615) (the Notes) on May 25, 2017 issued by the Bank acting through its London Branch on May 24, 2007 pursuant to the Banks U.S.\$3,000,000,000 Medium Term Note Programme (the MTN Programme), listed with Singapore Stock Exchange.

This announcement is being made under Regulation 30 and 51(2) of SEBI (LODR) Regulations, 2015 as per Schedule III Part B Point Number A (3).

We request you to take note of the above pursuant to Regulation 30 and 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

M.L. Jain

DGM - Secretary to Board
& Company Secretary

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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