



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:163

28.03.2018

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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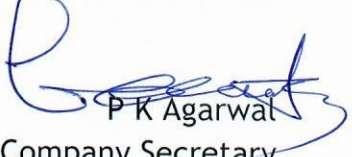
Dear Sir / Madam,

**Re: Bank of Baroda - Disclosure under Regulation 29(1) of SEBI (SAST) Regulation 2011  
- Allotment of 34,13,56,534 Equity Shares to Government of India.**

Further to our letter no BCC:ISD:110:16:156 dated 27.03.2018, we enclose the disclosure under Regulation 29(1) of SEBI ( Substantial Acquisition of Shares & Takeover) Regulation 2011.

We request you to take note of the above and upload the information on your website.

Yours faithfully,

  
P K Agarwal  
Company Secretary



बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

Name of the Target Company (TC)	<b>Bank of Baroda</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Government of India</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>National Stock Exchange of India Ltd BSE Ltd</b>		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1352490612	58.70	N.A
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/ others)	0	-	-
c) Voting rights (VR) otherwise than by equity shares	0	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	-	-
<b>Total (a+b+c+d)</b>	<b>1352490612</b>	<b>58.70 %</b>	<b>N.A</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	341356534	5.33 %	N.A
b) VRs acquired otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A	N.A	N.A
d) Shares in the nature of encumbrance (pledge / lien/non-disposal undertaking/other)	N.A	N.A	N.A
<b>Total (a+b+c+d)</b>	<b>341356534</b>	<b>5.33 %</b>	<b>N.A</b>







# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>1693847146</b>	<b>64.03</b>	N.A
b) VRs otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N.A	N.A	N.A
e) Total (a+b+c+d)	<b>1693847146</b>	<b>64.03 %</b>	N.A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Preferential Allotment of Equity Shares to GOI</b>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	<b>Not Applicable</b>		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>27-03-2018</b>		
Equity share capital / total voting capital of the TC before the said acquisition	<b>Rs.460.83 crore</b>		
Equity share capital/ total voting capital of the TC after the said acquisition	<b>Rs.529.10 crore</b>		
Total diluted share/voting capital of the TC after the said acquisition	<b>N.A</b>		





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## Part-B\*\*\*

Name of the Target Company: Bank of Baroda

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Government of India / President of India	Yes	Not Applicable

## For Bank of Baroda

  
P K Agarwal  
Company Secretary



Place: Mumbai  
Date: 28-03-2018

## Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.