



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:16:207

Date:25.05.2017

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalai Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Announcement under Regulation 30 of SEBI (LODR) Regulations, 2015

Further to our announcement vide letter no. BCC:ISD:109:181 dated 03rd May 2017 in relation to Bank of Baroda (**the Bank**) electing to exercise its option to redeem all outstanding U.S.\$300,000,000 Upper Tier - II Subordinated Notes **listed with Singapore Stock Exchanges** under Medium Term Note (MTN) Programme (ISIN Code: XS0301888615) (**the Notes**) on May 25, 2017, we now advise as under:

“the Bank has today fully redeemed all outstanding Notes in an aggregate principal amount of U.S.\$300,000,000 and an accrued amount of interest of U.S.\$9,937,500. Following the full redemption of all the outstanding Notes on the Optional Redemption Date, the Notes have been cancelled in accordance with the Conditions and there are no outstanding Notes.”

This announcement is being made under Regulation 30 and other applicable Regulations of SEBI (LODR) Regulations, if any.

We request you to take note of the above and upload the information on your website.

Yours faithfully,

M.L. Jain
General Manager
Secretary to Board
& Company Secretary

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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