

No.BCC:ISD/105/10/595

Date:03-12-2013

The Vice-President, (Fax No. 022 22723719 / 1278) B S E Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE CODE - 532134	The Vice-President, (Fax No. 022 – 26598237 / 38) National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE CODE – BANKBARODA
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Dear Sir / Madam,

Re: Proposed Infusion of Capital by Government of India (GOI)

Further to our letter no. BCC:ISD:105/16/589 dated 28th November 2013, we inform that the Board of Directors of our Bank at its meeting held today, inter alia, considered and approved issue of such number of Equity Shares of face value of Rs. 10/- each, for cash at a premium to be determined in accordance with SEBI (ICDR) Regulations aggregating upto Rs. 550 crores, on preferential basis to Government of India (GOI), subject to compliance of all applicable laws/ regulations & approvals.

The Extra-ordinary General Meeting of the shareholders of the Bank is also fixed to be held at Vadodara on 15th January 2014, for the purpose. The Board has also authorized CMD/ED to take all such actions as may be required for the purpose.

This is submitted in pursuance to applicable clauses of the Listing Agreement.

Yours faithfully,

M.L.Jain
DGM & Company Secretary