



The Vice-President, Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 E-mail : corp.relations@bseindia.com	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Email : cmlist@nse.co.in
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Dear Sir / Madam,

**Re: Notice of Book Closure / Record Date for Interest Payment on BOB Bonds**

**1. BOB Bonds Series –VIII (9.30%) (ISIN No.INE028A09073)**

Our Bond Series-VIII aggregating Rs. 1000.00 crores (9.30%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & BSE Ltd, for trading under Debt Market segment.

As per terms of allotment, the above Bonds' Annual Interest (8<sup>th</sup> Installment) will fall due on **4<sup>th</sup> January 2016**.

It has been decided that Register of Bondholders Series-VIII will remain closed from **6<sup>th</sup> December 2015 to 4<sup>th</sup> January 2016** (both days inclusive) for the aforesaid purpose. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of business hours on 05<sup>th</sup> December 2014.

**2. BOB Additional Tier-I BASEL-III Compliant Bonds Series – V (9.48%) (INE028A08075)**

Our Additional Tier-I BASEL-III Compliant Bonds Series – V Rs. 1000.00 crores (9.48%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

As per terms of allotment, the above Bonds' Annual Interest (01<sup>st</sup> Installment) falls due on 09<sup>th</sup> January 2016.

It has been decided that "**Record Date**" for the aforesaid purpose will be **28<sup>th</sup> December 2015**. (25<sup>th</sup>, 26<sup>th</sup> & 27<sup>th</sup> December 2015 non-business days). Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours of 28<sup>th</sup> December 2015.

You are requested to take notice as per provisions of Listing Agreement of Debt Securities.

Yours faithfully,

M.L.Jain

DGM - Company Secretary  
& Compliance

Copy to:

1. The Vice President, Central Depository Services (India) Ltd., Phiroze Jeejeebhoy Towers, 16<sup>th</sup> Floor, Dalal Street, Mumbai – 400 001 - for information - Fax No. 2272 3199
2. The Vice-President, National Securities Depository Ltd. Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013 – for information - Fax No. 2497 6351
3. Shri Umesh Pandey, Manager, Karvy Computershare Pvt. Ltd., Hyderabad – for information and necessary action in respect of timely payment of interests to the eligible Bondholders. Please note that interest is to be paid through RTGS/NEFT/Direct Credit only. Kindly download the beneficial position as of above and send the interest control register immediately.

DGM - Company Secretary & Compliance

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

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