

<p>The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134</p>	<p>The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA</p>
------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Dear Sir/Madam,

Re: Bank of Baroda - Issuance of Infrastructure Bonds

In continuation to our letter no. BCC:ISD:115:16:258 dated 18.11.2023 disclosing the Bank's intention to raise Infrastructure Bonds of up to Rs.10,000 crore (base Issue of Rs. 2000 Cr. and Green Shoe Option of Rs. 8000 Cr.) for a tenor of upto 7 years.

Subsequently the Bank has decided to issue, in first tranche, Infrastructure Bonds of upto Rs.5,000 Cr (Base issue of Rs 1000 Cr and Green Shoe Option of upto Rs 4000 Cr) for a tenor between 7 to 10 years.

You are requested to take notice under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and upload the above information on your web site.

Yours faithfully,

P K Agarwal
Company Secretary