

BCC:ISD:114:16:106

20.05.2022

The Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
BANKBARODA

Dear Sir / Madam,

Re: Basel III Lower Tier II Bond Series - XII - 9.23% - ISIN No.INE077A09104 - Notice for Exercising Call Option / Record Date / Payment Date

We advise that our Basel III Lower Tier II Bond Series- XII aggregating Rs.850.00 Cr. (9.23%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd, for trading under Debt Market segment.

In this regard, we notify as under pursuant to the compliance of SEBI (LODR) Regulations, 2015:-

a) **Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-**

The Bank has decided to exercise call option on the completion of period of 5 years from the deemed date of allotment i.e. 25th June 2012 in terms of relevant Information Memorandum (IM), for which Bank has received required permission from RBI. The Call option exercising date is 27th June 2022 (Call Option due date 25th & 26th June 2022 being banking holidays).

b) **Notice for Record date under Regulation 60(2):-**

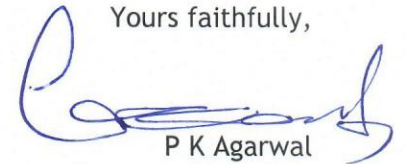

The Record Date fixed for the purpose is **09th June 2022.**

c) **Notice for Payment under Regulation 50(1):-**

The Date of Redemption payment along with interest due to exercise of call option will be **27th June 2022.**

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,


P K Agarwal
Company Secretary


Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. Manager, Link Intime Pvt. Ltd.
4. Head(Treasury & Global Markets), Bank of Baroda
5. IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Sheetal)

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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