

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 BANKBARODA
---	---

Dear Sir / Madam,

Re: 2nd Annual Interest Payment on Basel III Compliant AT-1 Bond Series - X - 8.70% - ISIN No. INE028A08174.

- Notice of Record Date under Regulation 60(2) of SEBI (LODR) Regulations, 2015
- Notice for Payment date under Regulation 50(1) of SEBI (LODR) Regulations, 2015

We advise that our Basel III Compliant AT-1 Bond Series - X aggregating Rs.1650.00 Cr. (8.70%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & BSE Ltd., for trading under Debt Market segment.

The 2nd Annual Interest payment on said Bonds is due for payment on **28.11.2021** (Interest will be paid on **29.11.2021** as due date **28.11.2021** being non-banking holiday).

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

- Notice for Record Date under Regulation 60(2):-

As per terms of the issue as stated in the relevant Information Memorandum, it has been decided that "Record Date" for the aforesaid purpose will be **12.11.2021**. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours on **12.11.2021**.

- Notice for Payment under Regulation 50(1):-

We further advise that the 2nd Annual Interest will be paid on **29.11.2021** through RTGS/NEFT etc. as per the Benpos as of the aforesaid date.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) respectively.

Yours faithfully,


P K Agarwal
Company Secretary
82

Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

- The Vice President, Central Depository Services (India) Ltd., Mumbai
- The Vice President, National Securities Depository Ltd., Mumbai
- Shri Umesh Pandey, Manager, KFln Technologies Pvt. Ltd, Hyderabad
- Head (Treasury & Global Markets), Bank of Baroda
- IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Sheetal)